



Cost Comparison Worksheet Assisted Living & Memory Care

Current Housing and Traditions Management Community Estimate of Monthly Expenses

Are you wondering if you can afford to live in a senior community? Please use the following comparison worksheet to help determine how the cost of living at Traditions Management Community compares with the cost of living in your own home, apartment, or elsewhere.

	Present Housing	Traditions Community
<u>HOUSING</u>		
Rent or mortgage payment	_____	Included
Building Insurance	_____	Included
Renter's Insurance-personal belongings, etc.	_____	
Utilities	_____	Included
Electricity & Gas	_____	Included
Water & Sewer	_____	Included
Telephone-domestic calls	_____	Included
Cable TV Service	_____	Included
Wireless Internet Service	_____	Included
<u>HOME MAINTENANCE</u>		
General Maintenance & servicing	_____	Included
Major repairs & replacement	_____	Included
Trash collection, yard care, snow removal	_____	Included
Housecleaning and linens	_____	Included
Redecoration & replacement	_____	Included
<u>FOOD</u>		
Three Meals Per Day/Snacks	_____	Included
Happy Hour/Social Hour	_____	Included
<u>PERSONAL CARE, MEDICAL CARE & INSURANCE</u>		
Home Care/Personal Care/Medication Management	_____	Ask What's Included
Medicare Premium	_____	_____
Supplemental Insurance Premium	_____	_____
Dentistry, Podiatry, Eyeglasses, etc.	_____	_____
Prescription Drugs	_____	_____
Non-Prescription Drugs	_____	_____
<u>TRANSPORTATION</u>		
Car (gasoline, maintenance, repairs, insurance, replacement)	_____	_____
Transportation	_____	Included
<u>ENTERTAINMENT AND RECREATION</u>		
_____	_____	Included
<u>OTHER PERSONAL EXPENSES</u>		
_____	_____	_____
<u>TAXES</u>		
Real Estate	_____	Included
Tax Deduction Benefit*	_____	_____
Other	_____	_____
TOTAL	\$ _____	\$ _____

*Cost of Assisted Living may be deductible as a medical expense